

Insurance and Annuity Fraud Solutions



You may have been sold an annuity or insurance policy. You may not understand how it works or if it works for you. An independent assessment from insurance industry experts with compliance and regulatory backgrounds can help you understand your product.

Why should you have your annuity or insurance purchase reviewed by us? Annuities can be good financial products if they match the financial goals and objectives of the buyer. Annuities, however, also provide large commission payments to insurance agents. Occasionally a bad agent will take advantage of a customer, usually a senior citizen. The agent will sell that customer an unsuitable annuity product. If you are uncertain about your annuity or your children have questioned your annuity purchase, you should consider engaging us for an independent and confidential review.

We will provide you with our honest and independent assessment of your annuity. We will offer potential solutions if we believe you have purchased an unsuitable product or may have been misled.

Complimentary to you, we can:

- Review your annuity or insurance contract;
- Review any other documents you have related to your purchase; and
- If we determine that your situation warrants further action, provide you with a free consultation to determine possible additional remedies available to you.



Our review is confidential and will not be shared with anyone without your written consent.

Annuity Reviews are generally available to residents in the following states:

AL, AK, AZ, CO, DC, DE, FL, GA, HI, ID, IL, IN, IA, KS, LA, MA, MN, MS, MO, ND, NJ, NC, OH, OK, OR, PA, RI, SC, SD, TN, TX, VA, WA, WV, WI.